- Reduced Greenhouse Gas Emissions
- Water/air quality and energy reduction
- Food waste reduction and waste management
- Packaging materials and % of recyclable plastic
- Human and animal health and welfare

Will metrics on sustainability be required in the future ?

In 2025, CMC will bring the Protein Pact to Canada.

- ➤ The Protein Pact is a sustainability framework developed by the North American Meat Institute to assess meat processing companies on various measurable sustainability metrics
- ➤ Our industry will demonstrate to customers, consumers, government and trade partners about our sustainability performance.

Climate
Change and
Sustainable
Initiatives
in the Meat
Industry





EU's Deforestation-free Products Regulation

Aims to:

- Minimize EU's contribution to deforestation and forest degradation worldwide
- Reduce contribution to greenhouse gas emissions and global biodiversity loss
- Applies to cattle, cocoa, coffee, palm oil, rubber, soya, wood and their derivatives
- Deforestation-free": relevant products contain, <u>have</u> <u>been fed with</u>, or have been made using, relevant commodities that were produced on land that has not been subject to deforestation after December 31, 2020
- Applicable on December 30, 2024, but proposed delay is now December 30, 2025



- Retailers and food service positions on animal welfare creating new requirements for the pork industry
- Proposition 12 in California and maybe other states to join
- UK-Canada negotiations requesting for equal animal welfare conditions
- Japan continues with high curiosity about animal welfare practices in Canada

Animal welfare



ıtimicrobial resistance still a 'threat to ıblic health' f " in C OPOST A COMMENT eria from humans and animals continue to show resistance to antimicrobials, according new report published by the European Food Safety Authority (EFSA) and the European re for Disease Prevention and Control (ECDC).

Antimicrobial Use and Antimicrobial resistance

- In September 2024, the Government of Canada and other around the world signed a non-binding declaration on antimicrobial resistance.
- The government of Canada has committed to a significant increase in AMR related activities, essentially a 30% increase above current.
- The Canadian pork sector position is wellestablished with a responsible AMU, but an updated action plan (led by CPC) will be pursued.
- CMC and Canada pork to advocate and communicate to trade partners our plans to avoid future trade issues.





EU's Veterinary Medicinal Products Regulations with respect to AMU and AMR.

- Published Regulation 2019/6 to establish and harmonize a regulatory framework for the authorization and use of antimicrobials while concurrently combating AMR.
- Entry into force of this regulation is September 3, 2026.



EU's Veterinary Medicinal Products Regulations with respect to AMU and AMR

Specific articles place restrictions on the use of antimicrobials within the EU reserved for:

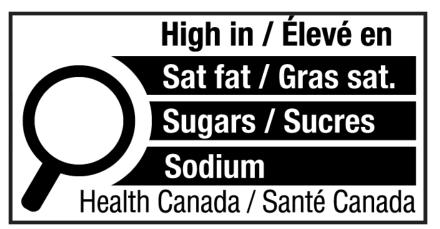
- Human use
- After reviewing the EU list of antimicrobials reserved for human use only, it was determined that none of the antimicrobials listed are licensed for veterinary use in Canada.

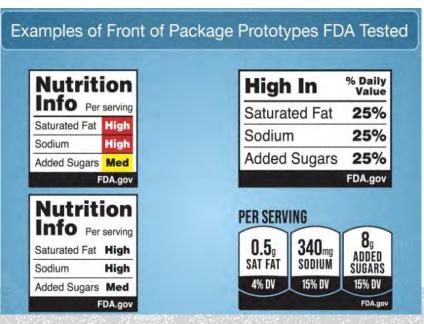
EU's Veterinary Medicinal Products Regulations with respect to AMU and AMR



Antimicrobials with growth promotion labels.

- Canada removed all growth promotion label claims of Category II and Category III in 2018, but not in Category IV antimicrobials.
- Category IV antimicrobials include ionophores regulated as coccidiostat (anti-parasite) feed additives in the EU, in Canada they are categorized as "veterinary drugs" (not coccidiostats).
- They are only labelled for growth promotion and feed efficiency.
- CPC is working with stakeholders and CFIA to determine use patterns, use indications and potential label claim updates if necessary.





- US Voluntary Country of Origin Labeling (VCOOL)
 - ✓ Product of USA definition to mean that the animals are born, raised, slaughtered, and processed in the U.S
 - ✓ Takes effect on January 1, 2026.
- Front-of-Package Nutrition Labeling
 - ✓ In Canada, the food industry has been given until January 1, 2026, to make this change.
 - ✓ U.S. in process and in current FDA agendas for 2025

LABELLING

- Trade partners modernizing trade platforms
 - ✓ EU implemented TRACES, China CIFER and now new platform to submit export certificates, etc.
- Electronic export certification industry a secure and standardized
 - Process with access to immediate and consistent export requirements, and improved timelines for certificate issuance
 - ✓ Fully implemented by fall 2025
- Artificial Intelligence to inspect pallets to help the work of CFIA inspectors looking for efficiencies

Advancing digital tools and technology







Meat consumption

Agencia Internacional de la investigación del Cáncer/ **International Agency for** Research on Cancer (IARC) Oct 2015 y April 2018

> RED MEAT AND PROCEC

Canada's millennials are going vegan or vegetarian at 'mind-

Younger Canadians are far more likely to be vegetarians or rounger Canadians are rai more likely to be vegetarians of vegans than older generations, according to a survey that a blowing' rates researcher says is among the first of its kind. The poll, researcher says is among the first of its kind. The polition of the politics will be says is among the first of its kind. The politics conducted for Dalhousie University professor Dr. Sylvain conducted for Dalhousie University professor. Charlebois, reported that 7.1 per cent of Canadians consider themselves vegetarians, and 2.3 per cent consider themselves vegans

— levels he says were not previously known.

IARC has said that the consumption of red meat is "probably carcinogenic to humans" and that processed meat (sausages) is "carcinogenic to humans."

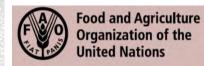




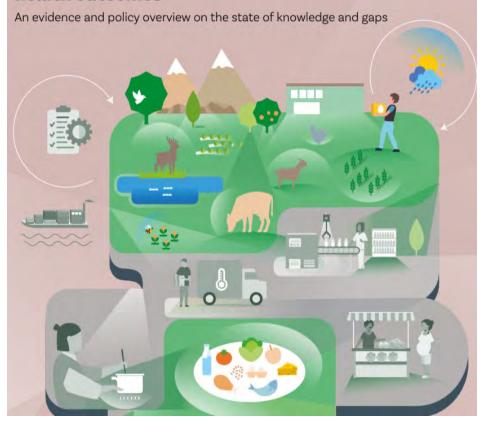


FAO Report -Key Wessages

- Provide high-quality proteins, important fatty acids and various vitamins and minerals including iron, zinc, selenium, Vitamin B12, choline and calcium, among others
- Within appropriate dietary patterns, can make vital contributions to meeting nutrition targets
- https://www.fao.org/3/cc0946en/cc09 46en.pdf
- Update national food-based dietary guidelines so that they adequately consider animal source food and specific nutrient requirements during the life course of people

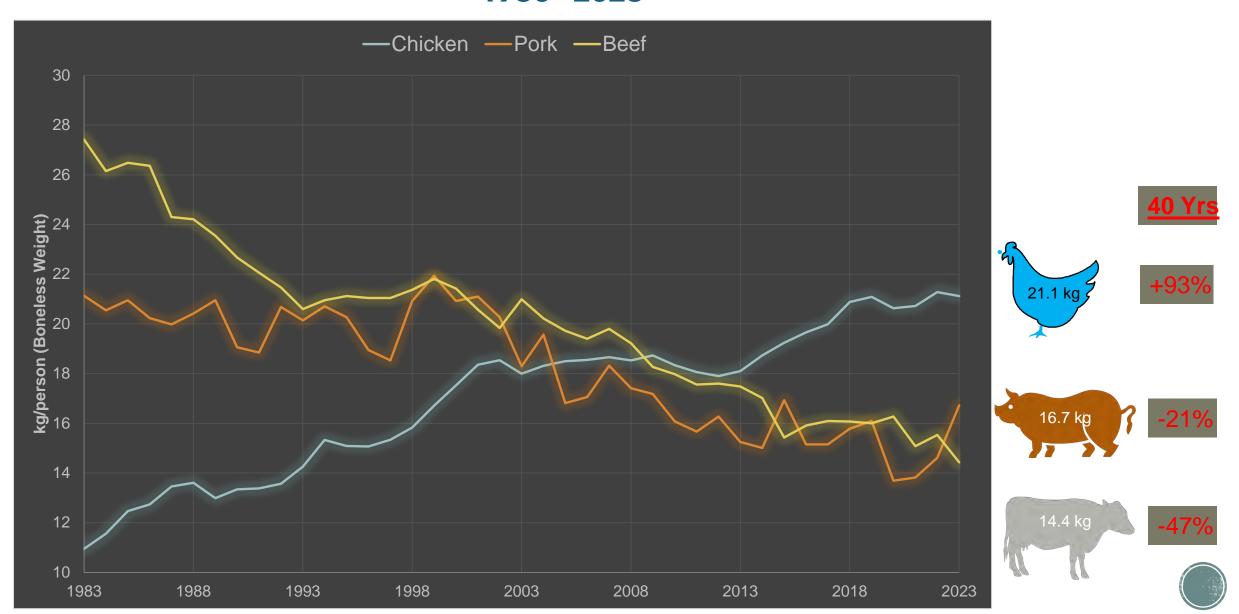


Contribution of terrestrial animal source food to healthy diets for improved nutrition and health outcomes

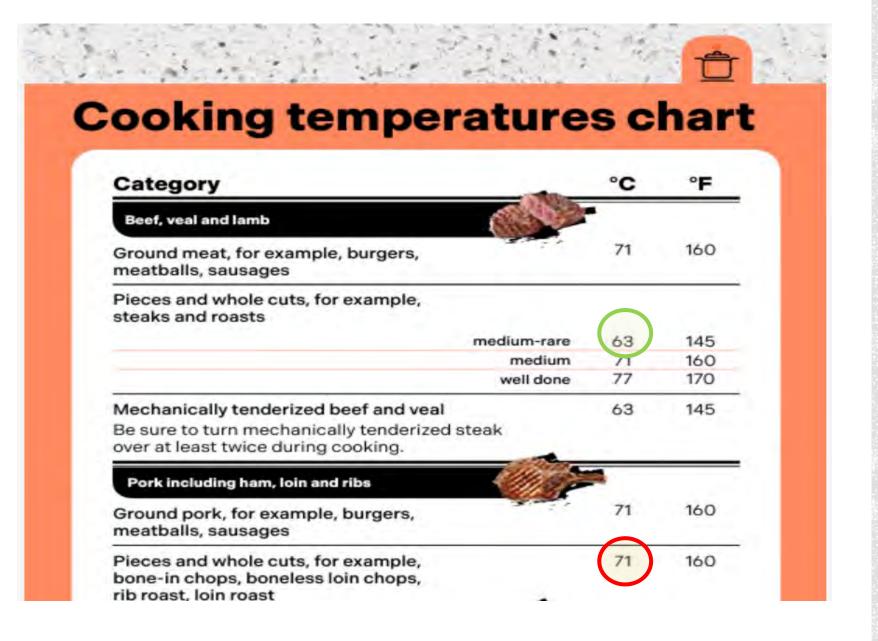


It is recommended to read "the role of meat in the human diet: evolutionary aspects and nutritional value" (https://academic.oup.com/af/article/13/2/11/7123475) and "Non-communicable disease risk associated with red and processed meat consumption—magnitude, certainty, and contextuality of risk?" https://academic.oup.com/af/article/13/2/19/7123476

MEAT DISAPPEARANCE/CONSUMPTION IN CANADA 1980 - 2023



Health Canada's Safe cooking temperatures



INCREASE PORK CONSUMPTION IN CANADA



Question to Canadian consumer:

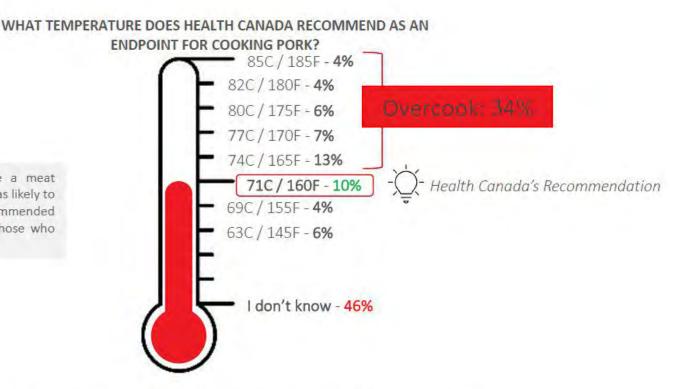
What temperature does Health Canada recommend for cooking pork?

Only one-in-ten correctly identified the Health Canada recommended endpoint temperature for cooking pork.



Respondents who indicated that they use a meat thermometer when cooking pork were twice as likely to correctly identify the Health Canada recommended endpoint temperature (16% vs 8% among those who

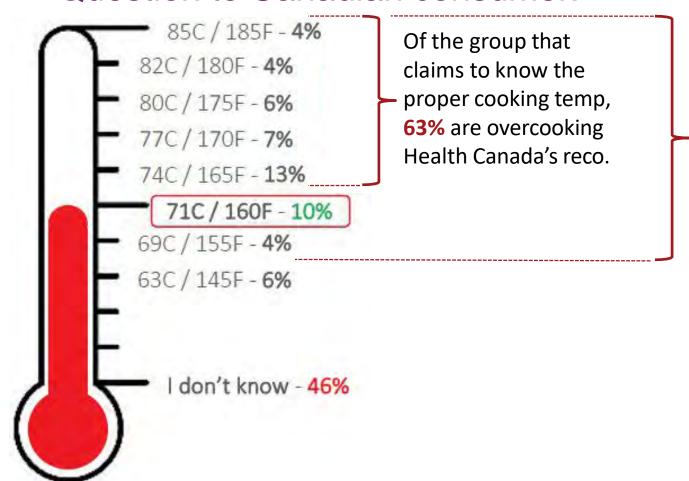
do not).





What temperature does Health Canada recommend for cooking pork?

Question to Canadian consumer:



Of the group that claims to know the proper cooking temp, **82%** are overcooking from our reco.









- ✓ Canada Pork, CPC and CMC will pursue with a cooking temperature research project to have conclusive arguments to ask Government to recommend lower cooking temperature for pork
- ✓ Then a work plan with some initial ideas will consider:
 - Cooking guide
 - Consumer campaign
 - Ensure correct temperature is highlighted in all recipes
 - Trade education









THANK YOU

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